



TRAKiT VISUAL DATA MAPPING GUIDE





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Modules and Associated Information Panes

Many modules in the TRAKiT system have multiple information panes to track information on different aspects of the stored records. The table below shows which modules have which information panes. Those modules that apply to multiple modules are at the end, with the modules they apply to are noted on each page for easy reference.

MODULE	MAIN INFORMATION PANE	BUILDING & LAND USE	VAUATIONS	VIOLATIONS	LICENSE INFORMATION	INSURANCE INFORMATON	DESCRIPTION & RESOLUTION	LOG & HISTORY	ADDITIONAL INFORMATION	BOND INFORMATION	CHRONOLOGY	CONDITIONS	CONTACTS	FINANCIAL INFORMATION	INSPECTIONS	REVIEWS
GeoTRAK	X	X											X		X	
PermitTRAK	X		X							X	X	X	X	X	X	X
ProjectTRAK	X									X	X	X	X	X	X	X
CodeTRAK	X			X							X		X	X	X	
LicenseTRAK	X								X		X	X	X	X	X	X
AEC TRAK	X				X	X					X		X	X		
CRM TRAK	X						X	X								



GeoTRAK: Main Information Pane

Geo_Ownership Table

GEOTRAK Site APN: 00219107

00219107 **1**

✕ RESTRICTION

2 Type ADDRESS

3 Status ACTIVE

4 Alternate ID 1E738246-F45E-47ED-A0F2-2F3FF4449F2F

5 Notes + Add Notes

6 Land \$936,360.00

7 Improvements \$338,130.00

8 Total Value \$1,274,490.00

9 Address 1123 ESCALONA DR

10 City, State, Zip SANTA CRUZ **11** CA **12** 95060

13 Subdivision Bayona Park **14** Sect-Twp-Rng T11S-R2W,SEC14 **15** Lot Size (SF) 10069.54

16 Site Tract **17** Block **18** Lot

19 Site Info

20 Legal Desc

1	APN #: Geo_Ownership.SITE_APN	11	State: Geo_Ownership.SITE_STATE
2	Type: Geo_Ownership.GEOTYPE	12	Zip: Geo_Ownership.SITE_ZIP
3	Status: Geo_Ownership.STATUS	13	Subdivision: Geo_Ownership.SITE_SUBDIVISION
4	Alternate ID: Geo_Ownership.SITE_ALTERNATE_ID	14	Sect-Twp-Rng: Geo_Ownership._SECTION_TWP_RNG
5	Land: Geo_Ownership.LAND_VALUE	15	Lot Size: Geo_Ownership.LOT_SITE_SF
6	Improvements: Geo_Ownership.IMPROVED_VALUE	16	Tract: Geo_Ownership.SITE_TRACT
7	Total Value: Geo_Ownership.TOTAL_VALUE	17	Block: Geo_Ownership.SITE_BLOCK
8	Number : Geo_Ownership.SITE_NUMBER	18	Lot: Geo_Ownership.SITE_LOT_NO
9	Street Name: Geo_Ownership.SITE_STREETNAME	19	Site Info: Geo_Ownership.SITE_DESCRIPTION
10	City : Geo_Ownership.SITE_CITY	20	Legal Description: Geo_Ownership.LEGAL_DESCRIPTION

4



GeoTRAK: Building & Land Use Information Pane

Geo_Ownership & Geo_Ownership_UDF Tables

Building & Land Use Info

Building Information

1 Units **2**

3 Stories **2**

5 Year Built **1944**

7 Historic Bldg **No**

9 Last Transf Date **Mar 19 1960 12:00AM**

11 Hab sq. ft. **2517.39**

2 Bedrooms **2**

4 Bathrooms **2**

6 Size(SF) **0**

8 Land Use **High Density Res**

10 Arch Site **No**

12 Slope > 30 **No**

Land Use Information

13 Zoning Code 1 **R15 - SINGLE FAMILY RES**

15 Zoning Code 2 **N/A**

17 School District **Western School Dist**

19 Coastal **Yes**

21 Genplan 2 **N/A**

23 Code Enf **None**

14 General Plan **SINGLE DUP**

16 Census Code **48029170800**

18 Tax Rate **1-032**

20 ADU **2**

22 Inclusion Unit **Downtown Renew**

24 Target Area **Suburban**

1	Units: Geo_Ownership.NO_UNITS	13	Zoning Code 1: Geo_Ownership.ZONE_CODE1
2	Bedrooms: Geo_Ownership.BEDROOMS	14	General Plan: Geo_Ownership.GENERAL_PLAN
3	Year Built: Geo_Ownership.STORIES	15	Zoning Code 2: Geo_Ownership.ZONE_CODE2
4	Bathrooms: Geo_Ownership.BATHROOMS	16	Census Code: Geo_Ownership.CENSUS
5	Year Built: Geo_Ownership.YEAR_BUILT	17	School District: Geo_Ownership.SCHOOL_DIST
6	Size (SF): Geo_Ownership.STRUCTURE_SF	18	Tax Rate Area: Geo_Ownership.TRA
7	HIST BLDG: Geo_OwnershipUDF.BLDGDATA01	19	Coastal: Geo_OwnershipUDF.LANDUSE01
8	Land Use: Geo_OwnershipUDF.BLDGDATA02	20	ADU: Geo_OwnershipUDF.LANDUSE02
9	Last Trnsf Date: Geo_OwnershipUDF.BLDGDATA03	21	GenPlan 2: Geo_OwnershipUDF.LANDUSE03
10	Arch Site: Geo_OwnershipUDF.BLDGDATA04	22	Inclusion Unit: Geo_OwnershipUDF.LANDUSE04
11	Hab. Sq Ft.: Geo_OwnershipUDF.BLDGDATA05	23	Code Enf: Geo_OwnershipUDF.LANDUSE05
12	SLOPE>30: Geo_OwnershipUDF.BLDGDATA06	24	Target Area: Geo_OwnershipUDF.LANDUSE06



PermitTRAK: Main Information Pane

Permit_Main Table

PermitTRAK Permit No: B-0112

B-0112 1

2 Description **CERAMICS STUDIO WITH RETAIL DOWNSTAIRS AND...**

3 Status **FINALED**

4 Applicant **3D CONSTRUCTION**

5 Type **PLUMBING**

6 SubType **ALTER/ADD/REPAIR**

7 Details + Add Notes

14 Applied **01/25/2011** *JRL* **20**

15 Approved **09/18/2015** *ECON* **21**

16 Issued **09/18/2015** *ECON* **22**

17 Finaled **02/27/2017** *JK* **23**

18 Expired **02/27/2017** *JK* **24**

19 Extended **04/15/2016** *JK* **25**

004-161-14 8

9 Address **103 WILKES CIR**

10 City **SANTA CRUZ**

11 State **CA**

12 Zip **95060-5931**

13 Block **2**

26 Subdivision **Map of the Santa Cruz Christian Par...**

27 Type **PARCEL**

28 Tract **tract**

29 Lot **287**

1	Permit #: Permit_Main.Permit_No	16	Issued: Permit_Main.Issued
2	Description: Permit_Main.Description	17	Finaled: Permit_Main.Finaled
3	Status: Permit_Main.Status	18	Expired: Permit_Main.Expired
4	Applicant: Permit_Main.Applicant_Name	19	Custom Date: Permit_Main.Other_Date1
5	Type: Permit_Main.Permittype	20	User Initials: Permit_Main.Applied_By
6	SubType: Permit_Main.Permitsubtype	21	User Initials: Permit_Main.Approved_By
7	Notes: Prmry_Notes.Notes	22	User Initials: Permit_Main.Issued_By
8	Assessor PIN: Permit_Main.Site_APN	23	User Initials: Permit_Main.Finaled_By
9	Address: Permit_Main.Site_Addr	24	User Initials: Permit_Main.Expired
10	Address City: Permit_Main.Site_City	25	User Initials: Permit_Main.Other_By1
11	Address State: Permit_Main.Site_State	26	Subdivision: Permit_Main.Site_Subdivision
12	Address Zip Code: Permit_Main.Site_Zip	27	Type: Permit_Main.Site_Geotype
13	Block: Permit_Main.Site_Block	28	Tract: Permit_Main.Site_Tract
14	Applied: Permit_Main.Applied	29	Lot: Permit_Main.Site_Lot_No
15	Approved: Permit_Main.Approved		



PermitTRAK: Valuations Information Pane

Permit_Valuations Table

Valuation Details		Job Value: \$289,331.40			
+ Add Valuations					
Description	2 QTY	3 Units	4 Unit Cost	5 Amount	Type
Type V Wood Frame 1	3158	85.6	\$0.00	\$270,324.80	
Wood Frame	841	22.6	\$0.00	\$19,006.60	

6 Job Value: \$289,331.40

1	Description: Permit_Valuations.DESCRPTION	4	Unit Cost: Permit_Valuations.UNITCOST
2	Quantity: Permit_Valuations.QUANTITY	5	Amount: Permit_Valuations.AMOUNT
3	Units: Permit_Valuations.UNITS	6	Amount: Permit_Valuations.JOBVALUE



ProjectTRAK: Main Information Pane

Project_Main Table

ProjectTRAK Project No: ANEX2015-0002

✓ > **ANEX2015-0002 1**

2 Description **Shady Hills Annexation Project** **14** Applied 11/13/2015 CT **20**

3 Status **APPROVED** **15** Approved 03/18/2017 crw **21**

4 Project Manager **Jim Konugres** **16** Closed 03/18/2017 crw **22**

5 Type **FINAL PLAT** **17** Expired 03/18/2017 crw **23**

6 Subtype **18** Status 03/18/2017 crw **24**

7 Details **19** Other 03/18/2017 crw **25**

+ Add Notes

✓ > **00928321 8**

9 Address **707 FAIRMOUNT AVE**

10 City **SANTA CRUZ** **26** Subdivision **Lavega Park Tract Subdivision No. 1**

11 State **CA** **27** Type **PARCEL**

12 Zip **95062** **28** Site Tract **12064**

13 Block **7851** **29** Lot **254**

1	Permit #: Project_Main.Permit_No	16	Closed: Project_Main.Closed
2	Description: Project_Main.Project_Name	17	Expired: Project_Main.Expired
3	Status: Project_Main.Status	18	Status: Project_Main.Status
4	Project Manager: Project_Main.Planner	19	Custom Date: Project_Main.Other_Date1
5	Type: Project_Main.Permittype	20	User Initials: Project_Main.Applied_By
6	SubType: Project_Main.Permitsubtype	21	User Initials: Project_Main.Approved_By
7	Details: Project_Main.Notes	22	User Initials: Project_Main.Closed_By
8	Assessor PIN: Project_Main.Site_APN	23	User Initials: Project_Main.Expired_By
9	Address: Project_Main.Site_Addr	24	User Initials: Project_Main.Status_By
10	Address City: Project_Main.Site_City	25	User Initials: Project_Main.Other_By1
11	Address State: Project_Main.Site_State	26	Subdivision: Project_Main.Site_Subdivision
12	Address Zip Code: Project_Main.Site_Zip	27	Type: Project_Main.Site_Geotype
13	Block: Permit_Main.Site_Block	28	Tract: Permit_Main.Site_Tract
14	Applied: Permit_Main.Applied	29	Lot: Permit_Main.Site_Lot_No
15	Approved: Permit_Main.Approved		



CodeTRAK: Main Information Pane

Case_Main Table

CodeTRAK Case No: NUI2016-0003

NUI2016-0003 1

2 Description CRM - NOISE COMPLAINT

3 Location House Party

4 Type NUISANCE

5 Subtype NOISE OBSTRUCTION

6 Status 3RD NOTIFICATION

7 Officer Geo-Based

Details + Add Notes

8 Opened 04/13/2016 RM1 **14**

9 Closed 03/19/2017 crw **15**

10 Last Actn 03/19/2017 crw **16**

11 Follow up 04/13/2016 RM1 **17**

12 Courts 03/19/2017 crw **18**

13 Referred Police **19**

01023101 20

21 Address 314 BROOK AVE **22**

23 City SANTA CRUZ

24 State CA

25 Zip 95062

26 Block 136

27 Subdivision Seabright

28 Type ADDRESS

29 Site Tract 243

30 Lot 12

1	Case Number: Case_Main.CASE_NO	16	User Initials: Case_Main.LASTACTIONBY_BY
2	Description: Case_Main.CASE_NAME	17	User Initials: Case_Main.FOLLOW_BY
3	Location: Case_Main.CASE_LOCATION	18	User Initials: Case_Main.OTHERDATE1_BY
4	Type: Case_Main.CASETYPE	19	User Initials: Case_Main.REFERRED_BY
5	SubType: Case_Main.CASESUBTYPE	20	Assessor PIN: Case_Main.SITE_APN
6	Status: Case_Main.STATUS	21	Address Number: Case_Main._SITE_NUMBER
7	Officer: Case_Main.ASSIGNED_TO	22	Street Name: Case_Main.SITE_STREETNAME
8	Open: Case_Main.STARTED	23	City: Case_Main.SITE_CITY
9	Closed: Case_Main.CLOSED	24	State: Case_Main.SITE_STATE
10	Last Actn: Case_Main.LASTACTION	25	Zip Code: Case_Main.SITE_ZIP
11	Follow Up: Case_Main.FOLLOWUP	26	Block: Case_Main.SITE_BLOCK
12	Court: Case_Main.OTHER_DATE1	27	Subdivision: Case_Main.SITE_SUBDIVISION
13	Referred: Case_Main.REFERRED_TO	28	Type: Case_Main.SITE_GEOTYPE
14	User Initials: Case_Main.STARTED_BY	29	Tract: Case_Main.SITE_TRACT
15	User Initials: Case_Main.CLOSED_BY	30	Lot: Case_Main.SITE_LOT_NO



CodeTRAK: Violations Information Pane

Case_Violations2 Table

Violations (1)

+ Add Violations

1 **INOPERABLE VEHICLE (STREET)**

2 Status **NONCOMPLIANCE**

4 Observed **3/18/2017**

3 Corrected *(mm/dd/yyyy)*

5 Remarks **Car on Blocks**

1	Violation Type: Case_Violations2.VIOLATION_TYPE
2	Status: Case_Violations2.STATUS
3	Date Corrected: Case_Violations2.DATE_CORRECTED
4	Date Observed: Case_Violations2.DATE_OBSERVED
5	Remarks: Case_Violations2.REMARKS
6	Notes: Case_Violations2.VIOLATION_NOTES



License TRAK: Main Information Pane

License2_Main Table

License Information License #: BUS15-0004

BUS15-0004 1

2 Licensee Name **Tip Top Taxi** **9** CLASSIFICATION CODE **CLASSA**

Details **10** FEIN OR SSN **7878999**

3 Type **TAXI DRIVER** **11** NO. OF EMP **emp**

4 SubType **12** STATE/LOCAL RESALE ID **12**

5 TYPE OF OWNERSHIP **SOLE PROPRIE...** **13** STATE REGISTRATION NO. **090909**

6 SIC CODE **9999 NON CLA...** **14** Issued **09/22/2015 AL** **17**

7 Status **CLOSED** **15** Expiration **10/31/2015 crw** **18**

8 FEIN or SSN **98765432'** **16** Applied **09/22/2015 AL** **19**

00219107 20

21 Address **1123 ESCALONA DR** **22**

23 City **SANTA CRUZ** **27** Subdivision **Bayona Park**

24 State **CA** **28** Type **ADDRESS**

25 Zip **95060** **29** Site Tract **909**

26 Block **654** **30** Lot **12**

1	License Number: License2_Main.License_No	16	Applied: License2_Main.APPLIED
2	Business Name: License2_Main.COMPANY	17	User Initials: License2_Main.ISSUED_BY
3	Type: License2_Main.LICENSE_TYPE	18	User Initials: License2_Main.EXPIRED_BY
4	Sub Type: License2_Main.BUSINESS_SUBTYPE	19	User Initials: License2_Main.APPLIED_BY
5	Ownership Type: License2_Main.OWNERSHIP_TYPE	20	Assessor PIN: License2_Main.SITE_APN
6	SIC Code: License2_Main.MAINTTEXTFIELD3	21	Street Number: License2_Main.SITE_NUMBER
7	Status: License2_Main.STATUS	22	Address: License2_Main.SITE_STREETNAME
8	FEIN or SSN: License2_Main.TAX_ID	23	City: License2_Main.SITE_CITY
9	Classification Code: License2_Main.MAINTTEXTFIELD4	23	State: License2_Main.SITE_STATE
10	FEIN or SSN: License2_Main.MAINTTEXTFIELD5	25	Zip: License2_Main.SITE_ZIP
11	No. of Emp: License2_Main.MAINTTEXTFIELD6	26	Block: License2_Main.SITE_BLOCK
12	State Resale ID: License2_Main.MAINTTEXTFIELD7	27	Subdivision: License2_Main.SITE_SUBDIVISION
13	St. Reg No: License2_Main.MAINTTEXTFIELD8	28	Type: License2_Main.SITE_GEOTYPE
14	Issued: License2_Main.ISSUED	29	Tract: License2_Main.SITE_TRACT
15	Expiration: License2_Main.EXPIRED	30	Lot: License2_Main.SITE_LOT



License TRAK: Additional License Information

License2_Main

Additional License Information

Correspondence

1 Print Name As: **7** Phone:

2 Address1: **8** Fax:

3 Address2: **9** Emergency:

4 City: **10** E-Mail:

5 State:

6 Zip:

Additional Details **Select All That Apply**

11 Gross:

12 Contractor:

13 Owner Title:

14 # Rent Units:

15 SEIN:

16 Alarm:

17 Bus Sq Ft:

18 Home Business:

19 Non Profit:

20 Government:

21 Religious:

22 Food:

23 Operator:

24 Clinic:

1	Print Name As: License2_Main.COMPANY_PRINT_AS	13	Owner Title: License2_Main.TEXTFIELD3
2	Address1: License2_Main.MAIL_ADDRESS1	14	# Rent Units: License2_Main.TEXTFIELD4
3	Address2: License2_Main.MAIL_ADDRESS2	15	SEIN: License2_Main.TEXTFIELD6
4	City: License2_Main.MAIL_CITY	16	Alarm: License2_Main.CHECKBOX1
5	State: License2_Main.MAIL_STATE	17	BUS SQ FT: License2_Main.TEXTFIELD7
6	Zip: License2_Main.MAIL_ZIP	18	Home Business: License2_Main.CHECKBOX1
7	Phone: License2_Main.PHONE	19	Non-Profit: License2_Main.CHECKBOX2
8	Fax: License2_Main.FAX	20	Government: License2_Main.CHECKBOX3
9	Emergency: License2_Main.EMERGENCY	21	Religious: License2_Main.CHECKBOX4
10	Email: License2_Main.EMAIL	22	Food: License2_Main.CHECKBOX5
11	Gross: License2_Main.TEXTFIELD1	23	Operator: License2_Main.CHECKBOX6
12	Contractor: License2_Main.TEXTFIELD2	24	Clinic: License2_Main.CHECKBOX7



AEC TRAK: Main Information Pane

AEC_Main Table

Company Information Registration #: 816264 Expiration: 11/19/2017

816264 1 ⚠ WARNING

Company Name 3D CONSTRUCTION **2**
7 Applied 03/29/2016
8 Issued 03/29/2016
9 Expires 11/19/2017
10 IVR PIN # 357

3 Type BUILDING
4 Subtype GENERAL
5 Status ACTIVE
6 Details + Add Notes

11 Address 123 Escalona St **16** Phone (858)472-5109 📞 Ext.3697
12 Address 2 P O BOX 355 **17** Fax (858)451-3030 📞
13 City, State, Zip Paciic Shores CA 99999 **18** Cell (800)555-1212 📞
14 Web Site scot.talbert@sungardps.com **19** Pager (888)321-6549 📞
15 Email scot.talbert@sungardps.com

1	Registration #: AEC_Main.ST_LIC_NO	12	Address 2: AEC_Main.ADDRESS2
2	Company Name: AEC_Main.BUS_LIC_1_AGENCY	13	Address City: AEC_Main.CITY
3	Type: AEC_Main.AECTYPE	13	Address State: AEC_Main.STATE
4	Sub-Type: AEC_Main.AECSTYPE	13	Address Zip: AEC_Main.ZIP
5	Status: AEC_Main.STATUS	14	Website: AEC_Main.WEBSITE
6	Notes: AEC_Main.NOTES	15	E-Mail: AEC_Main.EMAIL
7	Applied: AEC_Main.APPLIED	16	Phone: AEC_Main.PHONE_1
8	Issued: AEC_Main.BUS_LIC_1_ISSUE	17	Fax: AEC_Main.FAX
9	Expires: AEC_Main.BUS_LIC_2_EXPIRE	18	Cell: AEC_Main.PHONE_2
10	IVR PIN #: AEC_Main.PIN	19	Pager: AEC_Main.PHONE_3
11	Address: AEC_Main.ADDRESS1		



AEC TRAK: License Information Pane

AEC_Main Table

License Information		Registration #: 96680	Expiration: 1/25/2017
Business License			
1 Agency 1	3D CONSTRUCTION	5 Agency 2	County of San Diego
2 License #	96680	6 License #	951234
3 Issued	12/31/2009	7 Issued	03/18/2017
4 Expires	01/25/2017	8 Expires	03/18/2018
<hr/>			
License Types			
9 Types	PLUMBING	13 Categories	Demolition
10	ELECTRICAL	14	Master Contracting
11	MECHANICAL	15	Max Job Value 1001-2000
12	GENERAL		

1	Agency1: AEC_Main.BUS_LIC_1_AGENCY	9	Types/Plumbing: AEC_Main.LIC_GRADE_1
2	License #: AEC_Main. BUS_LIC_1_NO	10	Types/Electrical: AEC_Main.LIC_GRADE_2
3	Issued: AEC_Main.BUS_LIC_1_ISSUE	11	Types/Mechanical: AEC_Main.LIC_GRADE_3
4	Expires: AEC_Main.BUS_LIC_1_EXPIRE	12	Types/General: AEC_Main. LIC_GRADE_4
5	Agency2: AEC_Main. BUS_LIC_2_AGENCY	13	Categories/Demolition: AEC_Main.LIC_CATEGORY_1
6	License #: AEC_Main. BUS_LIC_2_NO	14	Categories/Contracting: AEC_Main. LIC_CATEGORY_2
7	Issued: AEC_Main. BUS_LIC_2_ISSUE	15	Max Job Value: AEC_Main.MAX_JOBVALUE
8	Expires: AEC_Main. BUS_LIC_2_EXPIRE		



AEC TRAK: Insurance Information Pane

AEC_Insurance Table

Insurance (2)

+ Add Items

<input type="checkbox"/> <input type="checkbox"/>	1 Liability 3 Phone # (800)654-9875	2 Geico 5 Issued 1/1/2015	4 (AB123Y951Z) 7 Expires 12/31/2016
<input type="checkbox"/> <input type="checkbox"/>	Workers Comp Phone # (619)987-5412	NORGUARD INSURANCE COMPANY Issued 1/1/2015	(DOWC123718) Expires 3/18/2017

1	Insurances: AEC_INSURANCE
2	Carrier Type: AEC_INSURANCE.NAMETYPE
3	Carrier Name: AEC_INSURANCE.CARRIER
4	Policy #: AEC_INSURANCE.POLICY_NO
5	Carrier Phone #: AEC_INSURANCE.CARRIER_PHONE
6	Issued: AEC_INSURANCE.POLICY_ISSUE
7	Expires: AEC_INSURANCE.POLICY_EXPIRE



CRM TRAK: Main Information Pane

CRM_Issues Table

General Information Issue #: CRM1702-0002 Due: 2/22/2017

1 CRM1702-0002
 2 Title ANIMAL COMPLAINTS 10 Created 02/15/2017 EAUS 14
 3 Type ANIMAL COMPLAINTS 11 Updated 03/18/2017 JK 15
 4 Subtype BARKING DOG 12 Due 02/22/2017 EAUS 16
 5 Category CODE ENFORCEMENT 13 Completed 03/18/2017 JK 17
 6 Assigned To Scott Talbert
 7 Created via WEB
 8 Status SUBMITTED
 9 Details View Notes

Location Details

Name KESSLER STEPHEN J TRUSTEE 18
 Assessor PIN or 992-111-92 19
 20 Address 1612 ESCALONA DR
 City, State, Zip SANTA CRUZ CA 95060-3314 21
 Phone (800)879-6521 22
 Fax (800)879-6500 23
 Email kessler@aol.com 24

Contact Information

25 Name Jim Konugres
 Assessor PIN or 26
 Tax Lot No Address 0060 El camino Real 27
 28 City, State, Zip Carlsbad CA 92008
 29 Phone (800)555-1212
 30 Fax (800)532-2365
 31 Email jim.konugres@sungardps.com

1	Issue #:: CRM_Issues.ISSUE_LABEL	19	Assessor PIN: CRM_Issues.ISSUE_SITE_APN
2	Title: CRM_Issues.TITLE	20	Address: CRM_Issues.ISSUE_ADDRESS
3	Type: CRM_Issues.ISSUE_TYPE	21	Address City: CRM_Issues.ISSUE_CITY
4	Sub Type: CRM_Issues. ISSUE_SUBTYPE	21	Address State: CRM_Issues.ISSUE_STATE
5	Category: CRM_Issues.CATGRY_LIST_ID	21	Address Zip Code: CRM_Issues.ISSUE_ZIP
6	Assigned: CRM_Issues.ASSIGNED_USERD_ID	22	Phone: CRM_Issues.ISSUE_PHONE
7	Created Via: CRM_Issues.CREATEDVIA_LIST_ID	23	Fax: CRM_Issues.ISSUE_FAX
8	Status: CRM_Issues.STATUS_LIST_ID	24	E-mail: CRM_Issues.ISSUE_EMAIL
9	Details: CRM_Issues.NOTES	25	Name: CRM_Issues.RPT_NAME
10	Created: CRM_Issues.CREATED_DATETIME	26	Assessor PIN: CRM_Issues.RPT_SITE_APN
11	Updated: CRM_Issues.LAST_UPDATE_DATE	27	Address: CRM_Issues.RPT_ADDRESS
12	Due: CRM_Issues.DUE_DATE	28	Address City: CRM_Issues.RPT_CITY
13	Completed: CRM_Issues.COMPLETED_DATE	28	Address State: CRM_Issues.RPT_STATE
14	User Initials: CRM_Issues.CREATED_USERID	28	Address Zip Code: CRM_Issues.RPT_ZIP
15	User Initials: CRM_Issues.LAST_UPDATE_DATE_USERID	29	Phone: CRM_Issues.RPT_PHONE
16	User Initials: CRM_Issues.DUE_DATE_USERID	30	Fax: CRM_Issues.RPT_FAX
17	User Initials: CRM_Issues.COMPLETED_DATE_USERID	31	E-mail: CRM_Issues.RPT_EMAIL
18	Name: CRM_Issues.ISSUE_NAME		



CRM TRAK/Description & Resolution

CRM_Issues Table

Description & Resolution	
Public Description (viewable online)	Resolution
Rob the Chihuahua is barking again 1	2 Investigated and found that Rob is still angry about being short
1	Description: CRM_Issues.DESCRPTION
2	Resolution: CRM_Issues.RESOLUTION

CRM TRAK: Log & History Information Pane

CRM_Log Table

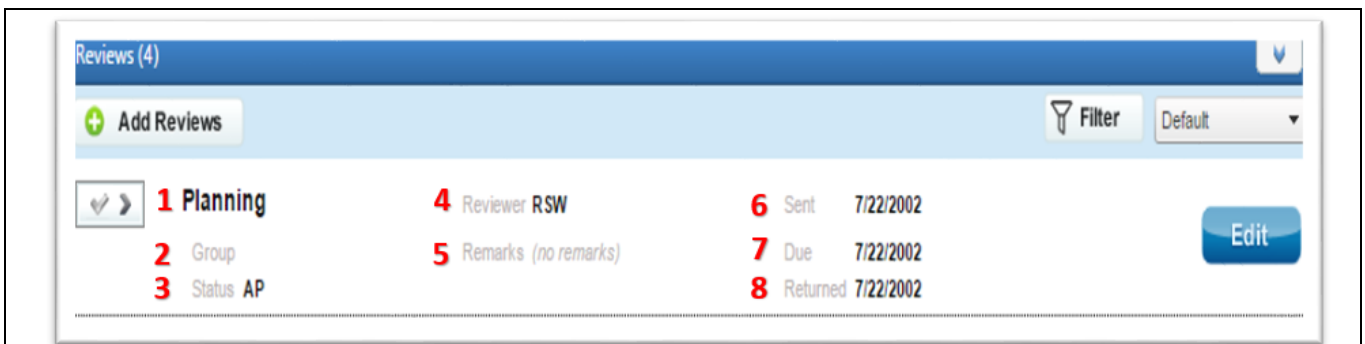
Log & History		
Date 1	Entry 2	Staff 3
3/18/2017 7:34:45 AM	<<< ISSUE COMPLETED >>>	JK
2/15/2017 3:17:54 PM	Extra Info Note	JK
2/15/2017 3:07:22 PM	Status Changed to: SUBMITTED	EAUS
2/15/2017 3:07:22 PM	Assigned to: Scott Talbert	EAUS
2/15/2017 3:07:22 PM	Issue Created	EAUS
1	Date: CRM_Log.LOG_DATE	
2	Entry: CRM_Log.LOG_ENTRY	
3	Staff Name: CRM_Log.LOG_USER_	



[Multiple Modules]: Reviews

This information pane exists in multiple modules. In each module, the field names are the same, but the table names change. To find the location of the information for a module, make the following replacements:

PermitTRAK: Replace 'XXX' with Permit_Reviews	LicenseTRAK: Replace 'XXX' with Licesnce2_Reviews
ProjectTRAK: Replace 'XXX' with Project_Reviews	



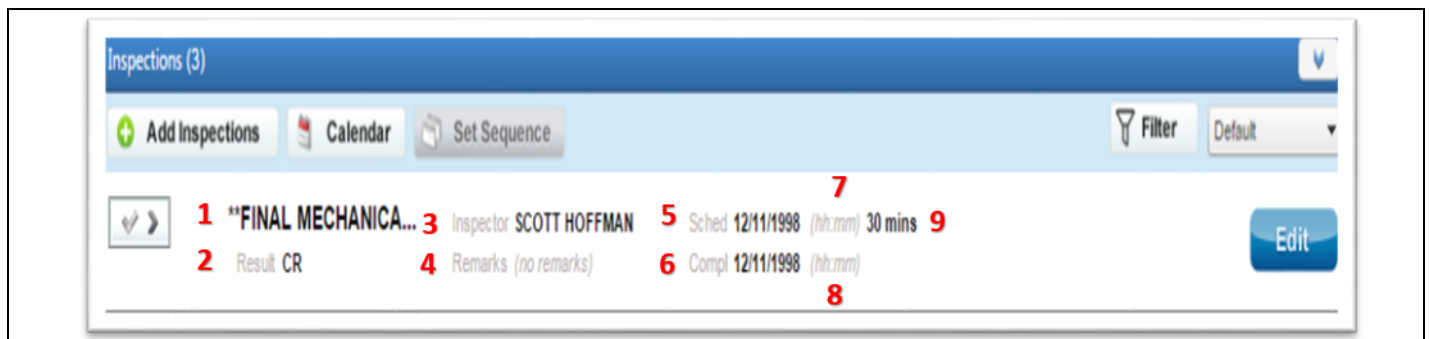
1	Review Type: XXX.Reviewtype	5	Remarks: XXX.Remarks
2	Group: XXX.Reviewgroup	6	Sent: XXX.Date_Sent
3	Status: XXX.Status	7	Due: XXX.Date_Due
4	Reviewer: XXX.Contact	8	Returned: XXX.Date_Received



[Multiple Modules]: Inspections

This information pane exists in multiple modules. In each module, the field names are the same, but the table names change. To find the location of the information for a module, make the following replacements:

PermitTRAK: Replace 'XXX' with Permit_Inspections	LicenseTRAK: Replace 'XXX' with Licesnce2_Inspections
ProjectTRAK: Replace 'XXX' with Project_Inspections	CodeTRAK: Replace 'XXX' with Case_Inspections
Geo TRAK: Replace 'XXX' with Geo_Inspections	



1	Type: XXX.INSPECTIONTYPE	6	Completed: XXX.COMPLETED_DATE
2	Result: XXX.RESULT	7	Scheduled: XXX.SCHEDULED_TIME
3	Inspector: XXX.INSPECTOR	8	Completed: XXX.COMPLETED_TIME
4	Remarks: XXX.REMARKS	9	Completed: XXX.DURATION
5	Scheduled: XXX.SCHEDULED_DATE		



[Multiple Modules]: Contacts

This information pane exists in multiple modules. In each module, the field names are the same, but the table names change. To find the location of the information for a module, make the following replacements:

PermitTRAK: Replace 'XXX' with Permit_People	LicenseTRAK: Replace 'XXX' with Licesnce2_People
ProjectTRAK: Replace 'XXX' with Project_People	CodeTRAK: Replace 'XXX' with Case_People
AEC TRAK: Replace 'XXX' with AEC_People	



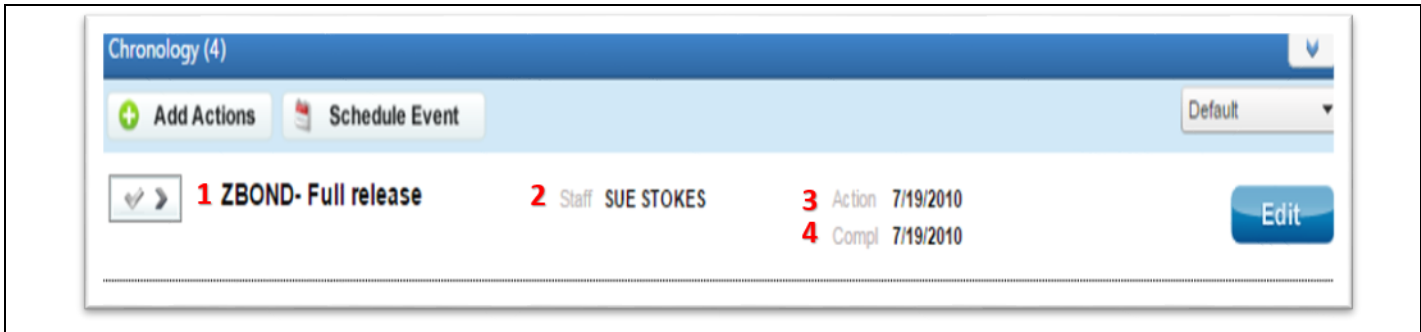
1	Name: XXX.Name	5	Email: XXX.Email
2	Address: XXX.Address1	6	Type: XXX.Nametype
3	Phone: XXX.Phone	7	Fax: XXX.Fax
4	Cell: XXX.Cell	8	Pager: XXX.Pager



[Multiple Modules]: Chronology

This information pane exists in multiple modules. In each module, the field names are the same, but the table names change. To find the location of the information for a module, make the following replacements:

PermitTRAK: Replace 'XXX' with Permit_Actions	LicenseTRAK: Replace 'XXX' with Licesnce2_Actions
ProjectTRAK: Replace 'XXX' with Project_Actions	CodeTRAK: Replace 'XXX' with Case_Actions
AEC TRAK: Replace 'XXX' with AEC_Actions	



1	Type: XXX.ACTION_TYPE	3	Action: XXX.ACTION_DATE
2	Result: XXX.ACTION_BY	4	Compl: XXX.COMPLETED_DATE

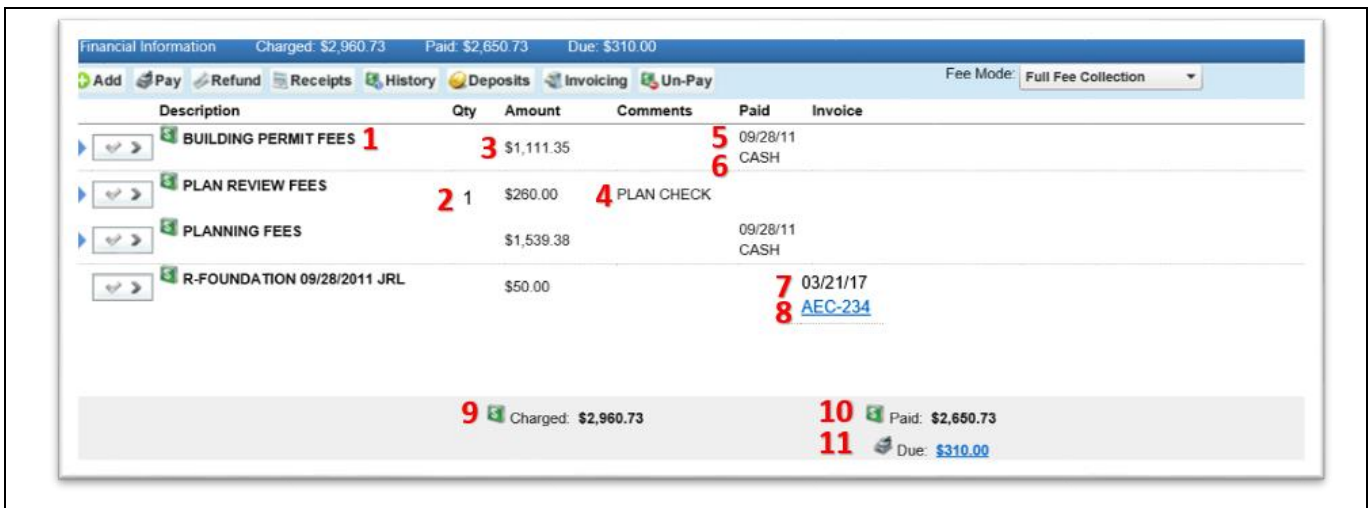


[Multiple Modules]: Financial Information

This information pane exists in multiple modules. In each module, the field names are the same, but the table names change. To find the location of the information for a module, make the following replacements:

PermitTRAK: Replace 'XXX' with Permit_Fees	LicenseTRAK: Replace 'XXX' with Licesnce2_Fees
ProjectTRAK: Replace 'XXX' with Project_Fees	CodeTRAK: Replace 'XXX' with Case_Fees
AEC TRAK: Replace 'XXX' with AEC_Fees	

Totals Can be found in the MAIN tables for FEES_PAID,FEES_CHARGED & BALANCE_DUE
(Permit_Main, Project_Main, Case_Main,License2_Main & AEC_Main)



1	Description: XXX.DESCRPTION	7	(Date): XXX.INVOICE_DATE
2	QTY: XXX.QUANTITY	8	AEC-234: XXX. INVOICE_NUMBER
3	Amount: XXX.AMOUNT	9	Comments: (*Main Table).FEES_CHARGED
4	Comments: XXX.COMMENTS	10	Comments: (*Main Table).FEES_PAID
5	(Date): XXX. PAID_DATE	11	Comments: (*Main Table).BALANCE_DUE
6	Cash: XXX. PAY_METHOD		



[Multiple Modules]: Conditions Information

This information pane exists in multiple modules. In each module, the field names are the same, but the table names change. To find the location of the information for a module, make the following replacements:

PermitTRAK: Replace 'XXX' with Permit_Conditions2	LicenseTRAK: Replace 'XXX' with Licesnce2_Conditions2
ProjectTRAK: Replace 'XXX' with Project_Conditions2	

1	Type: XXX.CONITION_TYPE	5	Remarks: XXX.Remarks
2	Department: XXX.DEPARTMENT	6	Added: XXX.DATE_ADDED
3	Status: XXX.STATUS	7	Required: XXX. DATE_REQUIRED
4	Contact: XXX.CONTACT	8	Satisfy: XXX. DATE_SATISFIED



[Multiple Modules]: Bonds Information

This information pane exists in multiple modules. In each module, the field names are the same, but the table names change. To find the location of the information for a module, make the following replacements:

PermitTRAK: Replace 'XXX' with Permit_People	LicenseTRAK: Replace 'XXX' with Licesnce2_People
ProjectTRAK: Replace 'XXX' with Project_People	CodeTRAK: Replace 'XXX' with Case_People
AEC TRAK: Replace 'XXX' with AEC_People	



1	Amount: XXX.BOND_AMOUNT	7	Paid: XXX.PAID_DATE
2	Description: XXX.FEE_TYPE	8	Expires: XXX.EXPIRATION_DATE
3	(Original): XXX.STATUS	9	Released: XXX.RELEASE_DATE
4	Remarks: XXX.COMMENT	10	Charged: XXX.CHARGED
5	Expires: XXX.EXPIRATION_DATE	11	Active: XXX.ACTIVE
6	Applied: XXX.APPLICATION_DATE	12	Due: XXX.DUE